



# Olin College of Engineering

## Notice of Intent to Transfer Stock to Olin College of Engineering

Complete this form and send copies to Morgan Stanley and the Office of Development.

Joseph V. Mancini  
Morgan Stanley Wealth Management  
855 Franklin Avenue  
Garden City, NY 11530  
Phone: 516-227-2883  
Toll free: 1(800)645-8600 x 2883  
Fax: 516-248-8630  
[joseph.v.mancini@morganstanley.com](mailto:joseph.v.mancini@morganstanley.com)

Office of Development, Family and  
Alumni Relations  
Olin College of Engineering  
1000 Olin Way, MH 231  
Needham, MA 02492  
Phone: 781-292-2290  
Fax: 781-292-2295  
[development@olin.edu](mailto:development@olin.edu)

**Account #011-900009-737**  
**DTC # 0015**

Olin College Tax ID number:  
EIN 06-1519057

### Donor Information:

Donor's Name: \_\_\_\_\_

Donor's Address: \_\_\_\_\_

\_\_\_\_\_

Should this be listed as an "anonymous" gift? (Y/N) \_\_\_\_\_

### Stock Information:

Date of Securities Transfer: \_\_\_\_/\_\_\_\_/\_\_\_\_

Name of Security(ies) and Number of Shares:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Gift Designation and Purpose, if any (e.g., Scholarship Support, Library, Unrestricted Fund):

\_\_\_\_\_

### Transferring Broker:

Brokerage Firm: \_\_\_\_\_

Broker's Name: \_\_\_\_\_

Telephone: \_\_\_\_\_