**Notice of Intent to Transfer Stock to Olin College of Engineering**

Complete this form and send copies to Morgan Stanley and the Office of Strategic Communications

Joseph V. Mancini

Morgan Stanley Wealth Management

855 Franklin Avenue

Garden City, NY 11530

Phone: 516-227-2883

Toll free: 1(800)645-8600 x 2883

Fax: 516-248-8630

joseph.v.mancini@morganstanley.com

**Account #011-900009-737**

**DTC # 0015**

Olin College of Engineering

Office of Strategic Communications

1000 Olin Way, MH 210

Needham, MA 02492

Phone: 781-292-2258

Email: adorning@olin.edu

Olin College Tax ID number:

EIN 06-1519057

**Donor Information:**

Donor’s Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Donor’s Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Should this be listed as an “anonymous” gift? (Y/N) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Stock Information:**

Date of Securities Transfer: \_\_\_/\_\_\_\_\_\_/\_\_\_\_\_\_

Name of Security(ies) and Number of Shares:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Gift Designation and Purpose, if any (e.g., Olin Fund, Need-Based Financial Aid):

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Transferring Broker:**

Brokerage Firm:

Broker’s Name:

Telephone: